

# FIRST RESOURCES GROUP

**FIRST PRIVATE PLACEMENT ROUND**

**UK Company House Number: 12717519**

**[www.firstresourcesgroup.com](http://www.firstresourcesgroup.com)**



# HISTORY

---

First Resources Group LTD (FRG) is the result of the spin-off of non energy related natural resources projects from the Carraigmore Resources Group LTD (CRG) who has been developing different projects for almost 15 years.

**FRG will focus on natural resources projects in the fields of mining, agriculture and forestry.**



---

FRG will develop sustainable natural resources projects with a global approach by employing state of the art technologies and processes in order to maximise the benefit to the community all the while minimising the impact on the environment that has often been associated with natural resources operations in the past.



It is our highest goal to be a reliable and trustworthy partner to the communities that welcome us, to our employees, customers and shareholders.



---

**FRG is presently developing projects in Mining, Agriculture and Timber Forestry in North and South America, Africa and Eastern Europe. Our most advance projects are the following:**



Type IIA Diamond  
mine in South  
Africa



Gold mine  
in Namibia



Agriculture  
Project in  
Ukraine



Sustainable Teak  
Wood Plantations  
in Colombia



Emerald Mine  
in Colombia

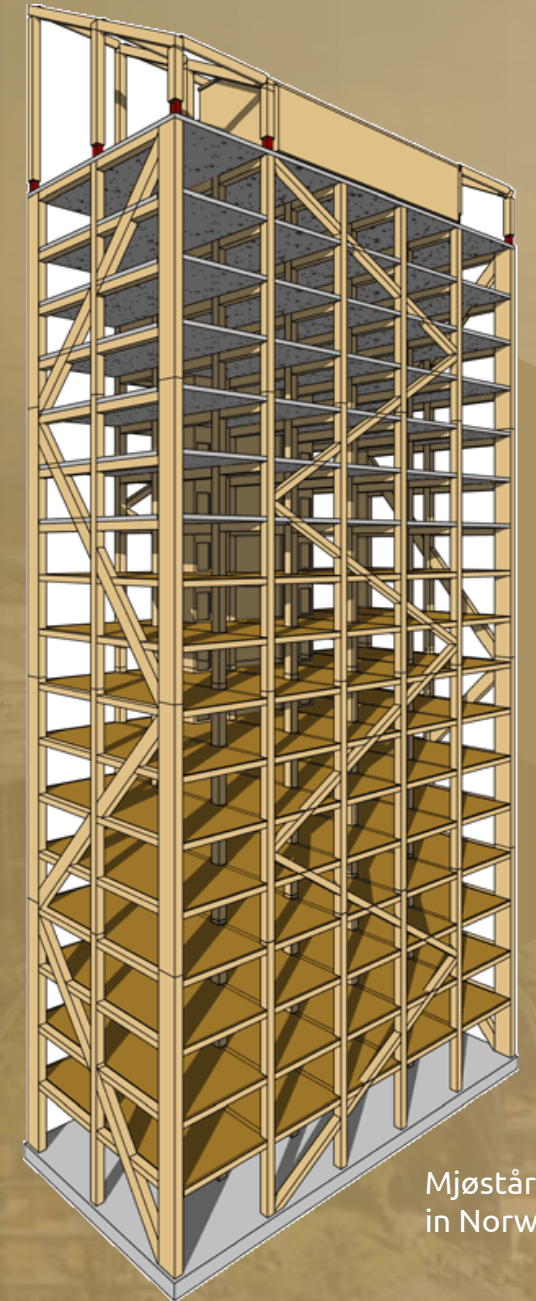
---

**The growing global need for healthy food and housing creates challenges to future generations at never before seen levels.**

Science has shown that sustainable and responsible agriculture is possible and natural building materials from Timber and non Timber Forestry not only substantially reduce the global output of Carbon Dioxide but even serve as long term storage of Co2. Skycrapers of close to 100 meters entirely made of wood are already existing today and there are no limites to ambitions of architects and builders to reduce concrete and steel in the buildings of the future.



With its projects in Agriculture, Timber and non Timber Forestry FRG will make a major contribution towards this development of the future.



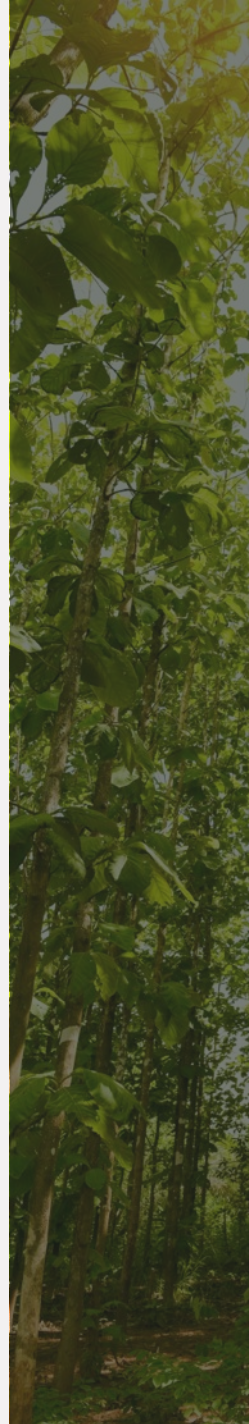
Mjøstårnet  
in Norway

---

## Teak Wood Plantations in Antioquia, Colombia

At a distance of only 100 to 300 kilometers from the Atlantic port of Turbo (Antioquia Province) FRG has secured options on multiple Teak Wood plantations comprising over 2,500 hectares of mixed age growth allowing for instant harvest and a sustainable 20-year revolving forest plan.

We expect initial acquisition to be completed and first harvests to start during the next dry (or less rainy) season of February/March 2021.




---

## Agriculture & Food

Once a rather second-rate investment area, at best for specialist, the agro & food-sector, has recently risen significantly in investor ratings. This business sector now enjoys a significantly growing attention, with top-level positions among institutional investors, family offices and a growing number of individual investors.

**Reasons:** First, with the sensibility growing that investments should be environment-conscious and based on sustainable business concepts, there is a search going on for new growth sectors away from the previous ones. Second, in sync with a constantly growing world population and fighting against climate change, the understanding increases too that more vegetable-based food and less meat-production is the answer.



As a result we see already today an impressive surge in promotion and sales of biologically produced, vegetarian food, veggie-based meat-replacement products as well as sustainably grown fruit and biological high-quality milk-products, or lactose-free replacements, here too.

Managed by Western owners the farms are fully certified for organic production by a reputed Swiss agency. In over 12 years management has been able to build up a network of loyal customers across Europe due to the high quality of their products and an impressive diversity, down to rare crops. FRG is in exclusive negotiations with the owners and looks forward to conclude a deal in the first half of 2021.

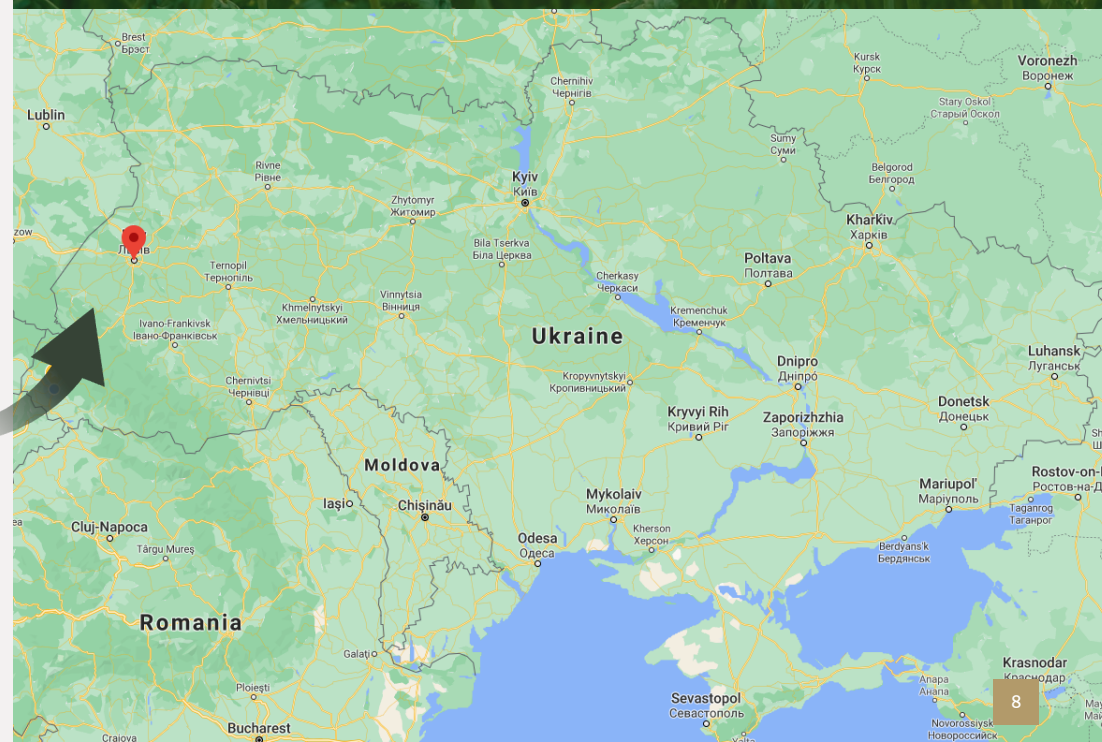
## Agriculture & Food: Project Ukraine

For the aforementioned reasons First Resources Group has decided to engage seriously in this area FRG is seeking to develop modern, well-equipped agro-centers in countries, where arable land is still available on a large scale, thus contributing to the sustainable development of these regions. We are focusing primarily on Eastern Europe, the Caucasus and Central Asia.

For a first project FRG has recently identified holding of 3 attractive farms located in the region of Lviv in Western Ukraine.



The 'Lemberg Farms' comprise a total of **2'500 hectares** of well-tended farmland and a significant amount of adjacent reserve land that could be purchased for further expansion.





---

There is a theory that although itself unsustainable, mining growth can contribute to sustainability by providing raw materials for cleaner, more efficient and more prosperous human societies and generating wealth and employment that can serve as a "bridge" to sustainability.

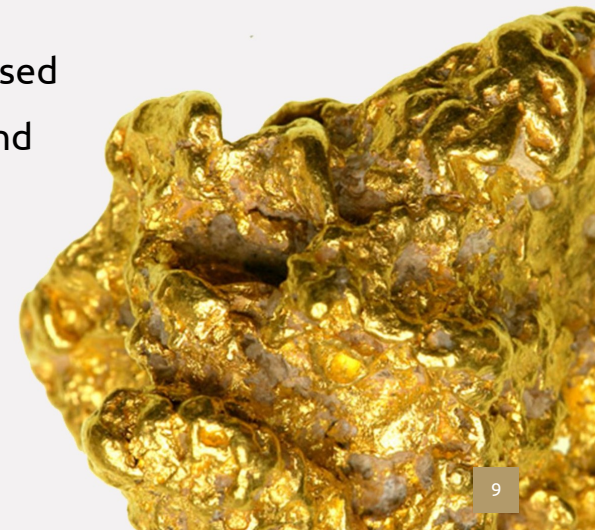


FRG believes that by employing the latest technologies and processes and by protecting water and land resources i.e. reducing its footprint through responsible planning, execution and reclamation, producing finite resources will lead to sustainability.

Long gone are the times when low wage labourers are found digging with picks and shovels in an unsafe work environment without any real benefit for themselves or their communities.

### **TODAY OUR MINE WORKERS ARE HIGHLY SKILLED.**

The entire operation is entrusted to specialised teams from blasting, transporting the ore and selection, all supported by the latest known technologies, in order to minimise the environmental impact and maximise the recovery of valuable minerals and metals.



---

## Emeralds



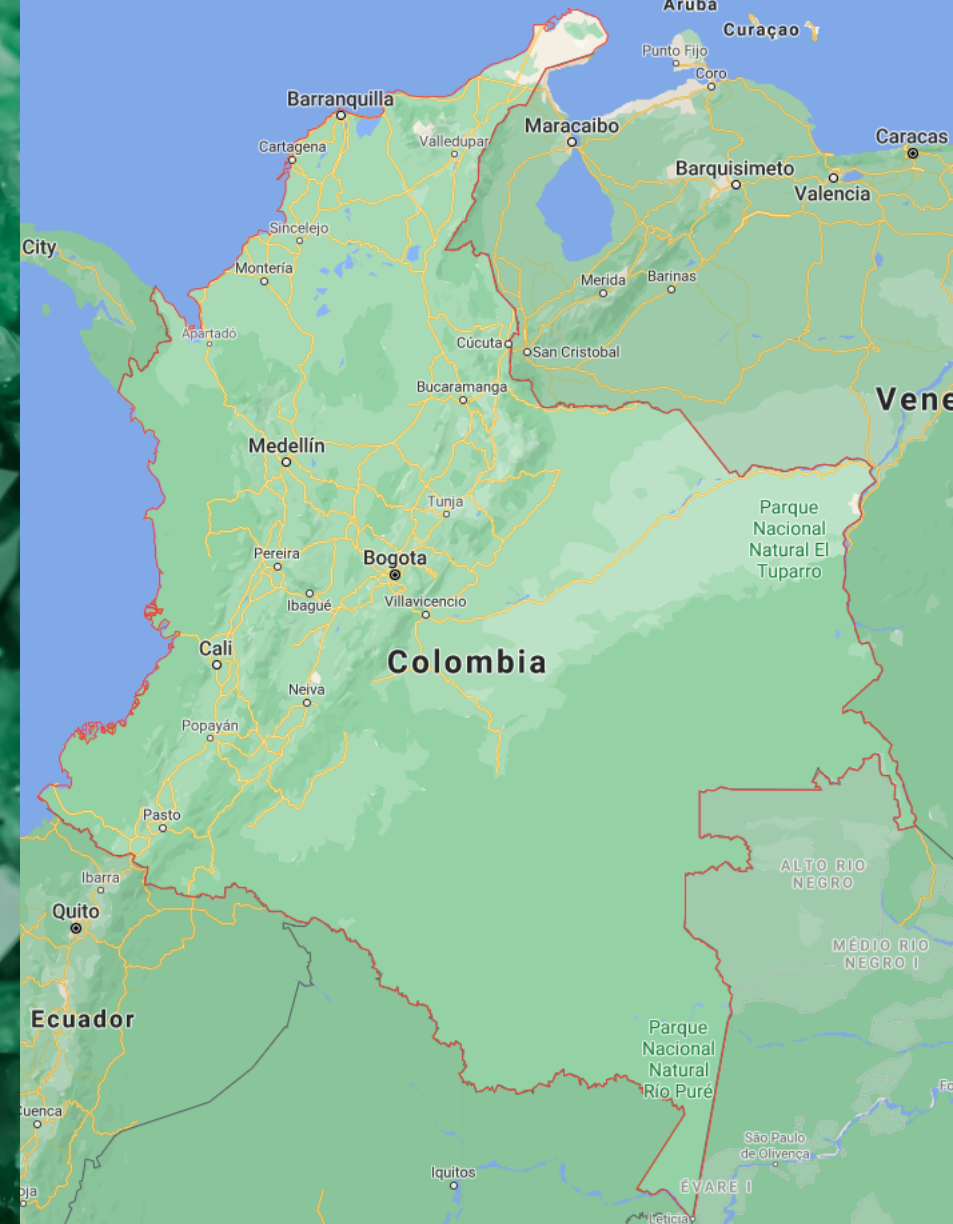
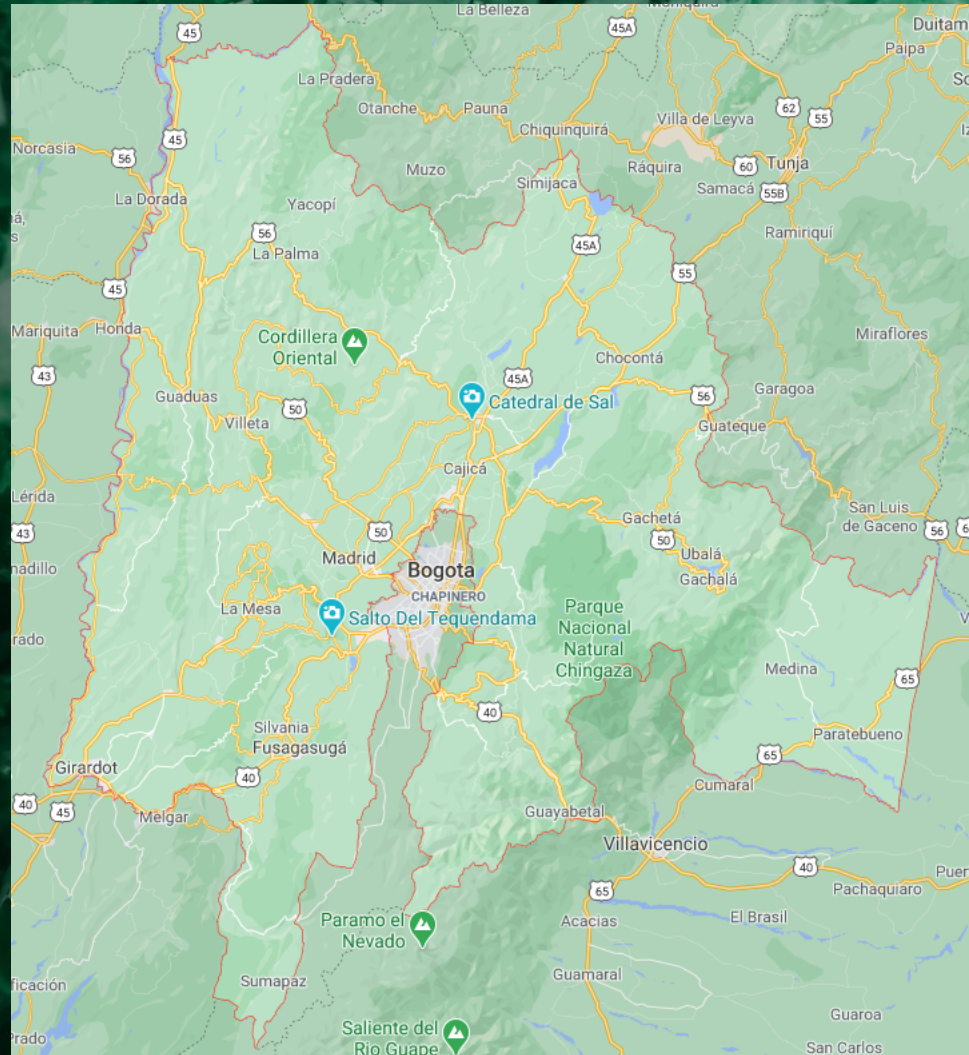
The recent changes in the Colombian law about minerals and mining have opened new opportunities in the country by providing legal security to landowners, miners and investors.

FRG has identified four Emerald rich concession totalling some **150 hectares** in the northeastern part of the province of Cundinamarca.

The concessions were previously mined by artesanal and clandestine operations. Under the new law these concessions have now proper title and are fully permitted.

The new laws offer great opportunities but also assure that mines are properly operated, safe for the miners and the environment, hence there are additional costs.

FRG is currently negotiating the terms for a long term investment in order to operate these Emerald rich properties.



---

## Gold

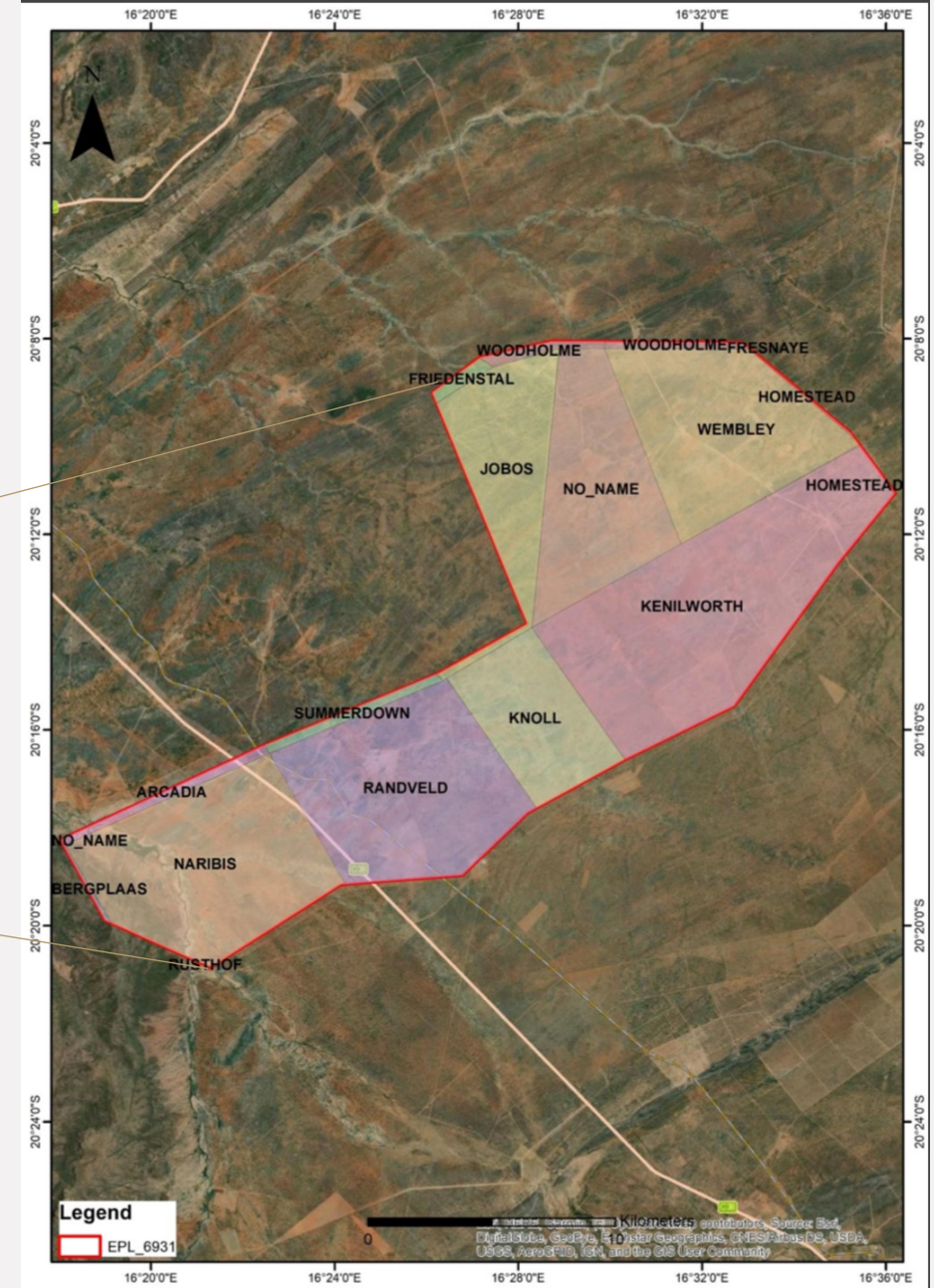
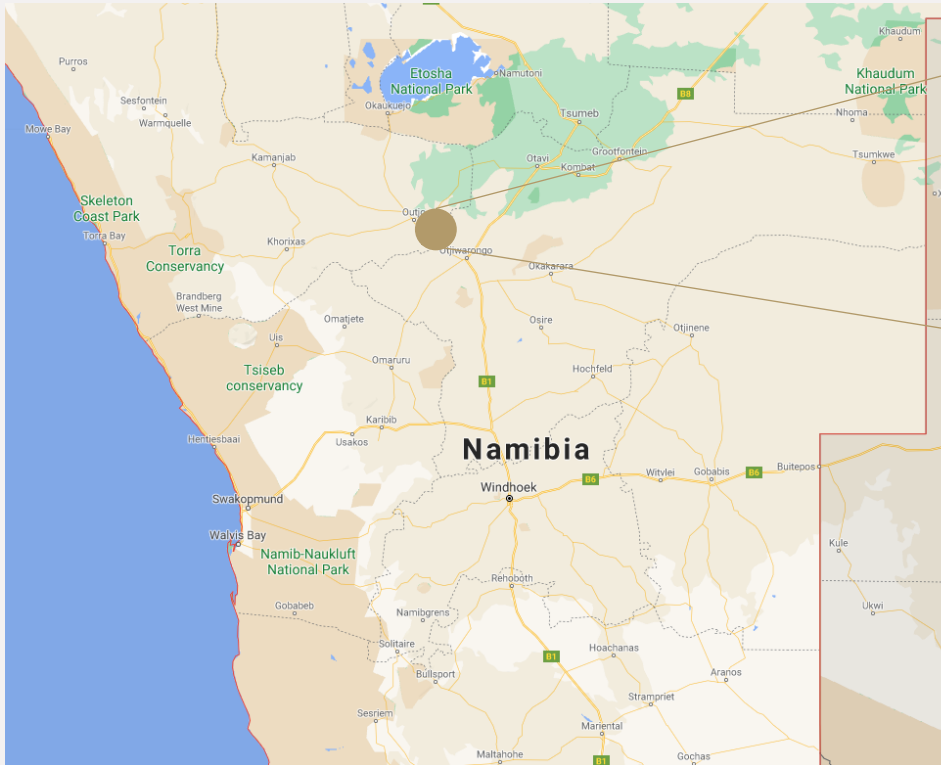
FRG is pursuing various Gold mining opportunities in Africa and North America. Through its JV partner NARESCO Ltd., FRG has just successfully secured an Exclusive Prospecting License in Namibia for a property of almost **30,000 hectares**.



The property is located in the same geological belt as some of the recent record discoveries in Namibia, so we expect to launch an open pit operation within the next 12 to 18 months.



# Exclusive Prospecting License # 6931



---

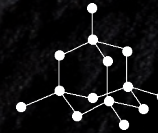
## Diamonds

There are only six known Kiberlite deposits in the world capable of producing large type IIA diamonds, the purest, hardest and fanciest diamonds that exist in the world, and FRG through its JV partner Naresco is the proud owner of one of these prestigious properties.

We cannot divulge the name yet as the agreements are in the process of being finalised, but we can tell you that by February 2021 we will already have ore at our processing facility and we will be shipping diamonds to select buyers.



The most advanced state of the art mining procedures assure a recovery rate of over 99%, high efficiency in all processes from blasting to final selection, a safe work environment and the highest consideration for the environment.



We use a just recently developed Diamond recovery process utilising XRT Technology which selects Diamonds on the basis of their atomic structure.



This will assure the recovery of the highest value top white diamonds that have often not been recovered to date using X-Ray luminescence technology

---

**FOR TERMS AND CONDITIONS AS WELL AS  
THE DETAILED USE OF FUNDS PLEASE  
REQUEST OUR LATEST TERM SHEET**



**ROLF HESS**  
Founder & Chairman



**ERIC T. JONES**  
Vice-Chairman  
**SECTOR RESPONSIBILITIES**  
Mining



**NORBERT A. STOCKER**  
CEO & Board Member  
**SECTOR RESPONSIBILITIES**  
Forestry



**MARTIN EMCH**  
CFO & Board Member  
**SECTOR RESPONSIBILITIES**  
Agriculture

## Operational Management Mining by NARESCO



**NICO KRUGER**  
CEO



**ALAN SMITH**  
COO



**LUCA LUTERBACHER**  
Head of Project & Marketing



---

This Document is confidential and may not be distributed or reproduced in any form without First Resources Group Limited's (The Company's) permission. The document is issued solely for information purposes only and does not, under any circumstances, constitute marketing of, or a solicitation to invest in any particular security in any jurisdiction where or to any person to whom it is unlawful to make such an offer or solicitation. No person receiving a copy of this document in any jurisdiction may treat the same as constituting an invitation to him, unless in the relevant jurisdiction such an invitation or sale or solicitation of an offer to buy shares in the company could lawfully be made to him without compliance with any registration or other legal requirements or where such registration or other legal requirements have been complied with. Furthermore, this document does not constitute investment advice or any form of advice or service for which a license or authorization or registration is required to provide such advice or service under any competent authority in any jurisdiction. The recipients acknowledge hereunder that this publication is issued solely on that basis. In addition, this document does not disclose all risks and material elements of the Company or its subsidiaries or parent company. This publication has been delivered to you on a confidential basis and recipients must not copy or distribute its contents to any other person without the explicit written authorization of the Company. The information provided in this document or any oral information made available in connection with it should not be considered as a sufficient basis on which to make investment decisions. Whilst this Document has been prepared in good faith, the Company does not make any representation or warranty with respect to the information contained in it or the accuracy, completeness or reasonableness of such information, beliefs or opinions or any oral information made available to any party. The Company does not accept any liability for any loss however arising, directly or indirectly, from use of this Document. Hess Group International is acting for the Company and no one else and is not advising any other person in connection with this Document and, accordingly, will not be responsible to any person other than the Company for providing advice to the clients.

This presentation contains "forward-looking information" and "forward-looking statements" (together, the "forward looking statements") within the meaning of applicable securities laws, including our belief as to the extent and timing of various studies and exploration results, the potential tonnage, grades and content of deposits, timing and establishment and extent of resources estimates. These forward-looking statements are made as of the date such information is presented or as of date of the document posted, as applicable. Readers are cautioned not to place undue reliance on forward-looking statements, as there can be no assurance that the future circumstances, outcomes or results anticipated in or implied by such forward-looking statements will occur or that plans, intentions or expectations upon which the forward-looking statements are based will occur. While we have based these forward-looking statements on our expectations about future events as at the date that such statements were prepared, the statements are not a guarantee that such future events will occur and are subject to risks, uncertainties, assumptions and other factors which could cause events or outcomes to differ materially from those expressed or implied by such forward-looking statements. Such factors and assumptions include, among others, the effects of general economic conditions, the price of gold, precious stones, timber and agricultural goods as well as changing foreign exchange rates and actions by government authorities, uncertainties associated with legal proceedings and negotiations and misjudgements in the course of preparing forward-looking information. In addition, there are known and unknown risk factors which could cause our actual results, performance or achievements to differ materially from any future results, performance or achievements expressed or implied by the forward-looking statements. Known risk factors include risks associated with project development; the need for additional financing; operational risks associated with mining and mineral processing; fluctuations in metal prices; title matters; uncertainties and risks related to carrying on business in foreign countries; environmental liability claims and insurance; reliance on key personnel; the potential for conflicts of interest among certain of our officers, directors or promoters of with certain other projects; the absence of dividends; currency fluctuations; competition; dilution; the volatility of the our common share price and volume; tax consequences to investors; and other risks and uncertainties. Although we have attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. We are under no obligation to update or alter any forward-looking statements except as required under applicable securities laws.