



UNITED GLOBAL WATER

December 2020

Companies House # 09156200

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London, United Kingdom, EC4R 9AN

www.ugwater.com

United Global-A Rg Shares

SIX Valor: 38994588

ISIN (Class "A"): GB00BGL80Q06

ISIN (Tracker-Certificate): CH0574683741

ir@ugwater.com

History

United Global Water Holdings Limited (the "Company" or "UGWH") was founded in 2014 in the UK. The Company, through its subsidiaries operates and/or develops three distinct water focused business lines:.



Operation of facilities for the purification of industrially polluted water with own technology.



Extraction, bottling and distribution of water from water well properties located in Oregon, US and Cyprus. International Water distribution (Export).



Trade with water rights in USA / rest of the world.



CORPORATE STRUCTURE



Rolf Hess
Chairman



Thomas Stieger
Board Member



Norbert A. Stocker
CEO & Board Member

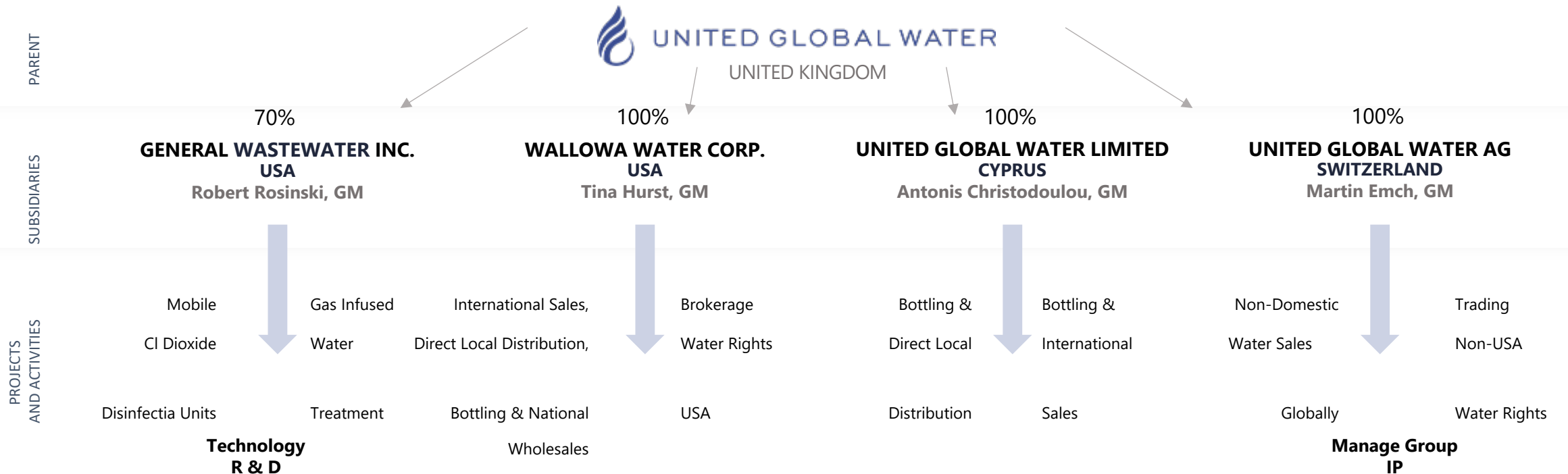


Garry Miller
Board Member



Robert Rosinski
COO

The Board will be expanding from four to up to seven members meeting the standards required for diversity and public company experience



OUR OFFERING

General Wastewater Inc.

USA, 70% owned

Operation of facilities for the purification of industrially polluted water in Indiana and Texas, US, with own technologies.

Gas Infused Water GIF

Fix installed operation where clients deliver contaminated water in tanks for purification. The operations will be built close to oil refineries and production sites.



Chlorine Dioxide Treatment

These mobile units treat waste water at location, where water is being contaminated while drilling oil wells.

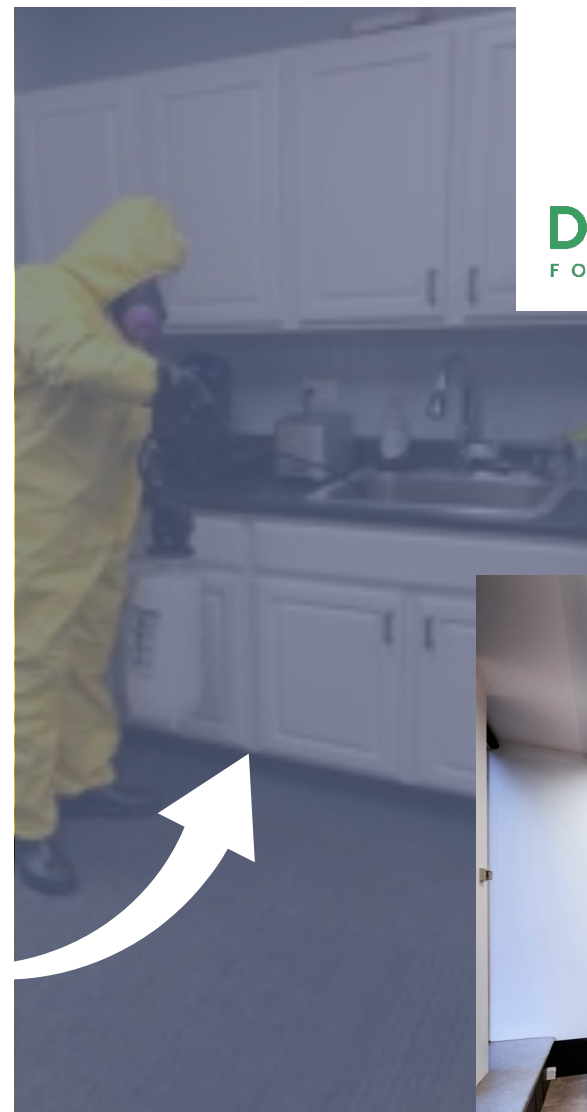


UGWH With New Technology To Fight Corona-Virus

Based on our proven and certified Chlorine Dioxide disinfection technology that is currently deployed to disinfect water produced in the process of drilling Oil ...



...our engineers developed a portable electrostatic sprayer that can be deployed to disinfect interior spaces such as schools, hospitals, supermarkets, offices and homes killing off all bacteria and VIRUSES such as Corona-Virus.





OUR OFFERING

United Global Water Inc. USA, 100% owned

Extraction, bottling and distribution of water from water well properties located in Oregon, USA (artesian and spring water), through modern bottling plants to local, national and international customers.

Trading of water rights in the USA.



OUR OFFERING

United Global Water Cyprus LTD 100% owned

Extraction, bottling and distribution of water,
primarily in 20-liter tanks for the local market.



UNITED GLOBAL WATER

United Global Water AG (Switzerland, 100% owned)

The company is in charge for all European water distribution activities (export) of the group.

Non-USA trade of water rights.

EXPONENTIAL GROWTH LIES AHEAD

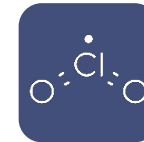
Produced and Contaminated Water Treatment:



The increasing depletion of aquifers around the world demand swift action on many levels. Apart from a sustainable use of fresh water it is ever more important for industries to clean up contaminated and produced water so that it can be safely released back into the natural circle without risk to the environment.



Our tested and proven technologies are very well positioned to take advantage of this exponential growth. We are currently in discussion with major companies in different sectors such as Oil & Gas producing and service, Soap producers and industrial Laundry who are greatly interested in our technologies.



In the Permian Basin in Texas alone we plan on deploying over 100 Chlorine Dioxide units in the next 24 to 36 months. After our first fix installation of a treatment plant with Gas Infused Water in Indiana with four (4) treatment lines we plan on adding three more locations with a total of up to 8 treatment lines over the coming 24 to 36 months.

ANNUAL REVENUES PER: YEAR ONE AS OF YEAR TWO

Chlorine Dioxide Unit
GIW treatment line

US\$ 700k
US\$ 1,000K

US\$50k - US\$ 200k
US\$ 2,500K - US\$ 5,000K



EXPONENTIAL GROWTH LIES AHEAD

Bottled Water:

In theory we all can turn on our taps home and drink the water,
In reality very few people in the world have that luxury.

Bottled drinking water is essential for drinking water. And pure water is essential for so many things, the ever-increasing global population is consuming.

The bottled drinking water market is estimated to reach some \$350 billion by 2021 and is projected to grow at a CAGR of 10% for the coming years.



From our two locations in Oregon and Cyprus we are able to supply over 800,000 litres of high-quality pure drinking water per day, which we package in sizes from 0.5-liter bottles to 25,000 liter Flexitanks providing pure and healthy drinking water to single households, offices and even entire communities.



Our naturally high pH content of 9.1+ in our Oregon plant also lends itself for the preparation and distribution of specialty health and sports drinks.

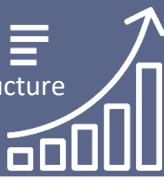


48 months

We project to increase our output fivefold over the coming 48 months

20% per year

We expect an growth in output of 20% per year until we might reach capacity of the current infrastructure around year 8.



Our Impact is Responsible & Sustainable

Every living species should have access to clean drinking water no matter where they live and irrespective of their economic status, right?

Unfortunately this is not the case because the most densely populated areas in the world have the most polluted water, the oldest unreliable infrastructure and often the lowest fresh water reserves.



By managing our resources responsibly we provide healthy drinking water for single households or to entire communities at affordable prices.



Our unique technologies assure that even heavily water polluting industries such as industrial laundry services, soap manufacturers, meat processing plants, textile manufacturers, Petrochemical plants, the Oil and Gas producing and service industries and even the manufacturers of the environmentally friendly Lithium-ion Battery can return cleaned water back into the natural cycle without harm to the environment.

Reasons To Invest In United Global Water Holdings Limited Now



Private Equity Firms (P/E) such as UGWH **outperformed the MSCI Index by over 50%** every year during the last two decades.



A dynamic management and selection of forward-looking projects secures **sustainable appreciation of the investment**



Companies with a focus on water and water treatment will be the **hottest stocks** and offer the **best protection** against future adverse market movements



P/E is an excellent protection against uncontrolled market volatility like we have seen over recent months



An investment in UGWH offers the potential for short term gains via a **profitable exit by means of a public listing in Q1 2021**



UGWH operates with a very lean structure and hence **very low overheads** preserving the returns for its valued investors.



Next Steps



**Q1
2021**

Preparation and last fundraising activities towards going public.
Engagement of Auditors
Engagement of IR/PR



**Q1
2021**

File Listing Application With Euronext
Start PR Campaigns



**Q1/Q2
2021**

Listing and start of trading



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UGWH1



[united.global.water](https://www.instagram.com/united.global.water)



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